Clean Energy States Alliance Webinar

State Leadership in Clean Energy: Award-Winning Programs in California & New York

Hosted by Warren Leon, Executive Director, CESA July 26, 2016



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The 2016 State Leadership in Clean Energy Awards



More information, including case studies about the winning programs and information about upcoming webinars, is available at: <u>http://cesa.org/projects/state-</u> <u>leadership-in-clean-energy/2016/</u>.



State Leadership in Clean Energy A W A R D S

New Solutions for Market Transformation





Today's Guest Speakers

- Lisabeth Tremblay, Assistant Project Manager, NYSERDA
- Luke Forster, Assistant Project Manager, NYSERDA
- Joe Omoletski, NSHP Program Specialist, California Energy Commission
- Elizabeth Hutchison, NSHP Program Lead, California Energy Commission









NY-Sun Initiative



NY- Sun Presenters

Lisabeth Tremblay



Luke Forster



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Agenda

- NY-Sun Overview
- NY-Sun Incentive Program (MW Block)
- NY-Sun Soft Cost Reduction Programs



NY-Sun Overview



New York's Energy Policy

- Reforming the Energy Vision (REV) Governor Cuomo's strategy to build a clean, resilient and affordable energy system for all New Yorkers.
- Clean Energy Standard goal of 50% renewable by 2030.
- Clean Energy Fund (CEF)
 - 10-year, \$5 billion funding commitment
 - Reshapes New York's energy efficiency, renewable energy and energy innovation programs
 - Reduces cost of clean energy
 - Accelerates adoption of energy efficiency to reduce load
 - Increases renewable energy to meet demand
 - Mobilizes private investment in clean energy



NY-Sun Initiative

- Significantly expand installed solar capacity
- Attract private investment
- Enable sustainable development of a robust industry
- Create well-paying skilled jobs
- Improve the reliability of the electric grid
- Reduce air pollution
- Make solar available to all New Yorkers

Statewide Goal of 3 GW by 2023





New York's Solar Market

- Unprecedented growth 575% growth in solar from 2012 to 2015
- 18,313 solar projects installed in 2015
- 525 MW installed by 2015 enough to power nearly 85,000 homes
- Strong job growth 8,250 employed in solar industry in 2015 New York ranked 4th in the U.S. for number of solar workers



NY-Sun Incentive Program



NY-Sun Incentive Program: MW Block

Capacity-based cash incentive available to eligible contractors.

Three Regions:

- Con Edison (New York City and South Westchester)
- Long Island
- Upstate (Rest- of-State or ROS)

Three Sectors:

- Residential: up to 25 kW
- Small Non-residential: up to 200 kW
- Commercial/Industrial: >200 kW

Incentive is available through Dec 29, 2023 or until funds are fully committed.



NY-Sun Incentive Program: MW Block

Example: Upstate Residential MW Block Structure





NY-Sun Incentive Program

Residential / Small Commercial

Refresh







Submitted 📃 Available

Hold the cursor over a column in any chart to get the block details.

Affordable Solar

Added incentive for low-to-moderate (LMI) income residents:

Doubles the applicable MW Block incentive

Eligibility

Household Income below 80% area or state median income

Requirements

- Energy efficiency lighting and hot water upgrades
- Projects must satisfy cost savings requirements
- No price escalators allowed for third-party-owned projects



Soft Cost Reduction Programs



NY-Sun Soft Cost Reduction Programs

- Community Solar
- PV Trainers Network: Assistance to local governments
- NY Unified Solar Permit and supporting documents
- Interconnection Distributed Generation Ombudsman/ Working Groups
- NY Soft Cost Baseline Study
- Technical Assistance Program
- Green Jobs Green NY financing
- Solar-Ready Vets: PV training program for military veterans
- Rigorous QA program: field and photo inspections

Community Solar in NY

- Solarize
- K-Solar
- Shared Solar





What is Solarize?

- Community-driven outreach and customer aggregation campaign
- Competitive selection of solar installers
- Limited time (6-9 months)
- Well-established model with room for innovation
- Support from NYSERDA





Solarize Results

Round 1

- 26 campaigns participated
- 900 projects
- 8.4 MW
- 4,000 leads
- \$1.4 million cost saved
- Avg. \$1,590 saved per installation

Round 2

 30 campaigns launched spring 2016

Solarize campaigns in NY



Solarize Google Maps.





K-Solar

 A joint project of the New York Power Authority (NYPA) and NYSERDA, K-Solar provides NYS school districts, at no cost or obligation, with the tools and expertise to bring solar energy to their facilities and reduce their energy costs.





Shared Solar

- Allows a single large installation to credit production to many remote off takers
 - 60% minimum proportionate share of output for members less than 25 kW
 - 40% maximum proportionate share of output for members greater than 25 kW
- Projects can interconnect statewide as of May 1, 2016
- Net metering structure
- Makes solar accessible to many more New Yorkers





NY-Sun PV Trainers Network

Offers training to help local governments and jurisdictions identify opportunities, mitigate barriers, and create programs that drive the development of PV markets through education, training, and one-on-one technical assistance.

Available Trainings Include

- Expanding Commercial Solar with PACE
- Intro to Shared Solar
- Intro to Solar Policy Workshop

- Land Use and Planning for Solar
- Solar Procurement for Local Governments
- Streamlining Solar Permitting
- Full list available by visiting training.ny-sun.ny.gov



NY Unified Solar Permit

- Standard Solar Electric Permit for New York State Local Officials
- Helps to remove barriers to local economic development in the growing solar industry
- Simplifies and streamlines permitting for solar installers



ny-sun.ny.gov







New Solar Homes Partnership Program

Elizabeth Hutchison Joseph Omoletski

July 26, 2016





Purpose

Senate Bill 1 (SB 1, Murray, 2006) goals:

- 3,000 MW of installed DG solar PV capacity
- Self-sufficient solar industry
- Solar installed on 50% of new homes

NSHP-specific goals:

- 360 MW of installed solar PV capacity
- PV on highly efficient residential construction





Eligibility Requirements



- New residential construction
- In IOU electric service territory
- Interconnected solar energy systems <u>></u> 1 kW AC
- Third-party verified systems and energy efficiency
- Eligible equipment with 10year warranty





CEC Lists of Eligible Equipment

• Incentive Eligible Equipment in Compliance with SB1 Guidelines

Updated as of July 8, 2016

Manufacturer Name	Module Model Number	Description	BIPV*	РТС*	Notes
A10Green Technology	A10J-S72-175	175W Monocrystalline Module	N	151.2	
A10Green Technology	A10J-S72-180	180W Monocrystalline Module	N	155.7	
A10Green Technology	A10J-S72-185	185W Monocrystalline Module	N	160.2	
A10Green Technology	A10J-M60-220	220W Polycrystalline Module	N	189.1	
A10Green Technology	A10J-M60-225	225W Polycrystalline Module	N	193.5	
A10Green Technology	A10J-M60-230	230W Polycrystalline Module	N	204.1	
A10Green Technology	A10J-M60-235	235W Polycrystalline Module	N	208.7	
A10Green Technology	A10J-M60-240	240W Polycrystalline Module	N	213.3	
A2Peak Power	POWER ON P220-6x10	220W Polycrystalline Module	N	195.0	
Aavid Solar	ASMS-165P	165W Polycrystalline Module	N	146.3	
Aavid Solar	ASMS-180M	180W Monocrystalline Module	N	159.7	
Aavid Solar	ASMS-185M	185W Monocrystalline Module	N	164.3	
Aavid Solar	ASMS-220P	220W Polycrystalline Module	N	196.6	
Aavid Solar	ASMS-225M	225W Monocrystalline Module	N	200.9	
Aavid Solar	ASMS-230P	230W Polycrystalline Module	N	206.9	
Aavid Solar	ASMS-235M	235W Monocrystalline Module	N	210.0	
Aavid Solar	ASMS-270P	270W Polycrystalline Module	N	244.4	
Aavid Thermalloy	ASMP-175M	175W Monocrystalline Module	N	154.0	
Aavid Thermalloy	ASMP-180M	180W Monocrystalline Module	N	158.6	
AblyTek	5MN6C175-A0	175W Monocrystalline Module	N	151.2	
AblyTek	5MN6C180-A0	180W Monocrystalline Module	N	155.7	
AblyTek	5MN6C185-A0	185W Monocrystalline Module	N	160.2	
AblyTek	6PN6A220-A0	220W Polycrystalline Module	N	189.1	
AblyTek	6PN6A225-A0	225W Polycrystalline Module	N	193.5	
AblyTek	6PN6A230-A0	230W Polycrystalline Module	N	204.1	





Incentive Structure

- One-time, upfront incentive
- Tiered incentive structure with volumetric targets; incentives decline when megawatt targets achieved
- Expected Performance Based Incentive (EPBI)
- Incentives limited to the first 7.5 kW AC per residential unit <u>AND</u> incentive amount cap
 - Market-rate housing cap: 50%
 - Affordable housing cap: 75%

Example Calculator					07/20/	2016 2:13:13 PM
Project Title						Date
1516 9th St						
Project Address/Lot Number			'	OR OFFICIAL	LUSE ONLY	
•			1	Reservation		
Sacramento, CA City/State/ZIP			— I,	v		
Sacramento		12 Climate Zone		Date		
City Used in Calculator Run		Climate Zone				
Number of Sites with Solar:	_1	Number of Inv with Identical		_	1	
Project Address List						
1516 9th St						
Project Description:	Single Family, Ma	rket Rate, Tier	I EE, Dwelling	; Unit		
PV SYSTEM INFORMATION						
Module Manufacturer and Model:	Example Module					
inverter Manufacturer and Model:	ABB PVI-3.6-01	UTD-US (240V))			
Series Modules in each String: 40	Parallel Strings: 1		Total Module	s per Luverter	: 40	
Mounting (BIPV or Rack Mounted):	Building Integrated	L		•		
Standoff Height (if rack mounted):	N/A					
sanaon neigh (n nen noaneu).						
Installation Option:	Detailed					
Azimuth: 170 degrees	Tilt: 26.6 degrees		V	-	round: Two-Si	
Shading Type: Minimal Shading	Tracking: Fixed		Mounting He	ight Above G	found: 1wo-5	iory
SHADING TABLE		Altitude Angle		Minimum	Minimum	Minimum
		to Shading	Distance To			Distance To
Orientation Obstruction Type		Obstruction	Height Ratio	Small Tree N/A	Medium Tree 26	Large Tree 56
ENE (55-79) N/A E (79-101) N/A		Min Shading Min Shading	2	N/A N/A	26	56
ESE (101-124) N/A		Min Shading	2	N/A	26	56
SE (124-146) N/A		Min Shading	2	N/A	26	56
SSE (146-169) N/A		Min Shading	2	N/A	26	56
S (169-191) N/A		Min Shading	2	N/A	26	56
SSW (191-214) N/A SW (214-236) N/A		Min Shading Min Shading	2	N/A N/A	26	56
WSW (236-259) N/A		Min Shading	2	N/A	26	56
W (259-281) N/A		Min Shading	2	N/A	26	56
WNW (281-305) N/A		Min Shading	2	N/A	26	56
CEC PV CALCULATOR RESU						
	Per Site					Application Total
kW AC System Size:	1.88 kW AC System Size:				1.88	
Annual kWh: Annual TDV kBtu:	<u>3.466</u> Annual kWh: <u>3.466</u> 49.102 Annual TDV kBtu: 49.102					
Annual TDV kBtu: <u>49.102</u> Annual TDV kBtu: <u>49.102</u> The CDCPV Calculator determines the appropriate incentive amount for a IV system as calculated by the Expected Performance Based Incentive approach outlined in the						
NSHP Ouidebook. The expected performance of a system pr	ovided by the CECPV Calculato	r is an estimate and act	al performance will b	te different.		
CECPV 4.1 The NSHP incentive r						MOD4.1g/INV4.1g
system cost. Refer to	NSHP Guidebook,	/th edition, C	napter III, Sec	tion D.		





Remaining Incentive Levels

Market	Step	C	ode	Tier	I	Tier II	Reserved volume (MW-AC)	
Rate	8	\$0).50	\$0.7	5	\$1.25	60	
	9	\$0).35	\$0.50		\$1.00	65	
	10	\$0).25	\$0.3	5	\$0.75	72	
Step	Code		Tier I/II		Reserved volume (MW-AC)		Affordable	
6	\$1.50)	\$1.85			3.5	Housing	
7	\$1.15	\$1		\$1.50		5.0		
8	\$0.80) \$1		\$1.25		6.0		
9	\$0.55	;		\$1.00		6.5		
10	\$0.35	5 \$0).75		7.2		





NSHP Energy Efficiency Requirements

Energy Efficiency Tier	2008 Standards	2013 Standards		
Code-Compliant	Not available	0%		
Tier I	15%	15%		
Tier II	30%/30%*	30%/30%*		

* Required space cooling improvement





Reservation Periods

Reservation Period	Project Types		
36 Months	 Large Development: 50%+ of homes receive solar (minimum six homes) Affordable Housing (residential or common area): 20%+ of dwelling units are income restricted Virtual Net-Metered 		
18 Months	 Custom Home: single site project Small Development: fewer than six homes Solar Not as Standard: less than 50% of homes Market-Rate Common Area 		





Involved Parties

Applicant

- Homeowner
- Homebuilder/Developer

Contractor

- Retailer/Seller
- Installer

Efficiency and Solar Consultants

- Certified Energy Analyst
- HERS Rater




The Basic Process



Reservation

- Applicant submits reservation application package via online application tool.
- Energy Commission reviews and approves. Incentive is reserved for applicant.



Installation and Verification

- Applicant installs PV system and energy efficiency measures (as appropriate).
- HERS rater verifies and tests measures installed.
- Building department finalizes solar permit.
- Applicant applies to utility for interconnection.



Payment Claim

- Applicant submits payment claim package via online application tool.
- Energy Commission reviews and approves. Incentive is paid.





Reservation Application Document Overview

	General Project Information	
	• NSHP-1	·
	Proof of New Residential Construction	
	 Building Permit/Subdivision Map 	
	Commitment to Solar	
	Calculator FormInstallation Contract	
	Energy Efficiency	
	Building Energy Model (Title 24)Construction Plan Set	





Payment Claim Document Overview

General Information

• NSHP-2

Warranty Coverage

• NSHP-3

Third-Party Verification

- Solar Verification
- Energy Efficiency Verification (Mandatory and Above-Code)

Interconnection

Interconnection Letter





Go Solar California Website





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CALCULATE YOUR SAVINGS GETTING STARTED

COMMUNITY SOLAR CALENDAR

Upcoming Events

April 07, 2016 Understanding PG&E's NEM

2.0 April 12, 2016 Solar for Homeowners

April 14, 2016 Understanding PG&E's NEM

2.0 April 21, 2016

Understanding PG&E's NEM

<u>2.0</u> April 28, 2016

Understanding PG&E's NEM

2.0

May 05, 2016 Solar for Homeowners



GO

NOTE: Above figures include non-CSI data last updated: March 30, 2016 <u>data sources</u>

ANNOUNCEMENTS

- BP Solar Issues Product Advisory.
- <u>Governor's Office of Planning and</u> <u>Research - California Solar Permitting</u> <u>Guidebook</u>.
- Rebates Solar Water Heating
- Newsletter January March 2016
 SAVE-Check your PV value







NSHP Web Tool

- Applicants can submit applications electronically
- Allows applicants to track the status
- Serves as collection point for program data
- Sign up here:

https://www.newsolarhomes.org/WebPages/Public/Lo

<u>gin.aspx</u>







NSHP Participants



Over 75 Builders

KB Homes Lennar Homes Richmond American Homes Shea Homes Standard Pacific Homes TRI Pointe Homes, Inc.

Over 30 Retailers and Installers

SunPower Corporation SolarCity Corporation SunStreet Energy Group PetersenDean, Inc.







NSHP Program Totals

	Number of Applications	Number of Systems	Dollars (Millions)	MW (AC)
Under Review	185	4,893		
Reserved	964	30,259	96.9	104.2
Installed	2,591	23,876	149.9	74.7
Total	3,740	59,028	246.8	178.9

Source: Go Solar California as of 7/6/2016





Available Funding

	Dollars (millions)	MW (AC)
Available Funding	40.1	
Under Review	11.7	18.5
Remaining Funding	28.4*	

Source: Go Solar California as of 7/6/2016





NSHP Installations Per Year







Progress Toward 360 MW Goal







Housing Starts and NSHP Participation

- Housing Starts Per Year (Single Family)
- Reserved Systems (Single Family)







Installed Systems by Energy Efficiency Level







Affordable Housing Activity

- As of June 2016:
 - 7.13 MW installed in affordable housing residential and common area projects (~11% of overall)
 - \$20.5 million in incentives paid to these projects (~15% of overall)









Spotlight: Mutual Housing at Spring Lake

- 62 affordable residential units in Woodland, CA
- Community center
- Nation's first 100% zero net energy (ZNE) rental community
- Size: 184 kW Incentive: \$384,742



Photo Credit: California Energy Commission





Program Future

- CPUC approved \$111.78M additional funding
- Upcoming workshop on program streamlining
- Program sunset date of June 1, 2018
- Last day to pay out is December 31, 2021





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GO CALIFORNIA

Thank you for attending our webinar

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